

Forth Advisory Limited (C 54692) is authorised by the Malta Financial Services Authority to act as a Company Services Provider in terms of the Company Services Providers Act (Chapter 529 of the Laws of Malta).

Forth Advisory Limited is also admitted as a Corporate Advisor assisting a number of local and European clients in the process leading to the issuance and listing of securities on the Prospects MTF – the Malta Stock Exchange Multilateral Trading Facility targeting SMEs. In acting as Corporate Advisor, we provide ongoing compliance and corporate governance support to issuing entities throughout the term of the listing of the securities.

Forth Advisory Limited maintains independence, impartiality, objectivity, confidentiality and ethical standards, and ensures that any conflict of interest is identified, mitigated and eliminated, or where this is not possible, it shall disclose such conflict and the manner in which it shall be managed.

In the event that Forth Advisory Limited invests or trades in securities issued by its client Prospects MTF Companies, such investment or trade will be immediately disclosed.

Ultimately, Forth Advisory Limited ensures that it acts honestly, fairly and professionally in the best interests of its clients Prospects MTF Companies.

Forth Advisory Limited has acted as Corporate Advisor of the following listed entities:

- Busy Bee Finance plc – *present*
 - Lidion Holdings plc – *former*
 - Calamatta Cuschieri Moneybase plc – *former*
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